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Dear Client,

Introduction to Investment Opportunity

We understand that you are interested in making investments in alternative investment assets and as such, Coutts & Co (“**Coutts**”) would now like to provide you with information in relation to a potential opportunity to invest in Hiro Capital II SCS_{Sp}, a private equity fund, managed by Hiro Capital II GP (the “**Counterparty**”) (the “**Investment Opportunity**”). The Counterparty is an appointed representative of Laven Advisors LLP, which is authorised and regulated by the Financial Conduct Authority.

Following receipt of this letter, to the extent that you are interested in making an investment in or learning more about the Investment Opportunity, we can arrange an introduction to the Counterparty so that you can discuss the opportunity with them in more detail.

For the purposes of this service (and as set out in our previous letter), Coutts & Co will treat you as a Professional Client for UK regulatory purposes.

An investment in alternative investment assets carries with it a high degree of risk, including the possibility that you may not be able to realise any investment you make for a long period of time (if at all) and you may lose the total amount that you invest. Accordingly, we would strongly recommend that you seek professional advice (including, but not limited to, corporate advisory, valuation, legal and tax advice) before making any decisions about this opportunity. It is important that you obtain your own professional advice as the extent of the Coutts’ involvement in this matter will only be to introduce you to the Counterparty in connection with the Investment Opportunity.

Please note that the introduction to the Counterparty in connection with the Investment Opportunity will be made on the following basis:

- Coutts will not be acting for you in respect of your discussions with the Counterparty and we will not be providing you with any service or advice in relation to this opportunity.

- Coutts takes no responsibility nor assumes any liability if you subsequently suffer any loss or costs (whether direct or indirect) in respect of your discussions with the Counterparty and any investment you may make in Investment Opportunity.
- Coutts is not making any recommendation or conveying any view as to the status of the Counterparty or on the merits or suitability of the Investment Opportunity.
- Coutts is not able to warrant or verify the accuracy of any of the information or documentation that will be given to you by the Counterparty or its advisers in relation to the Investment Opportunity.
- Any tax reliefs referred to as part of the introduction are based on information provided to us by the Counterparty and Coutts has not undertaken any due diligence to verify their availability. You should take your own independent tax advice to confirm the availability of any tax reliefs and to ensure you understand the tax implications of making an investment.
- Income and gains relating to investments will not be included in any tax reporting documents provided by Coutts. Tax reporting may be provided by the Counterparty but Coutts is not able to verify the accuracy of the information and takes no responsibility for any errors or omissions.
- Coutts (or another member of The NatWest Group) may have an existing client or other relationship ("**Other Interests**") with the Counterparty or other persons, such as its shareholders or directors, with whom you may have conflicting interests in respect of the Investment Opportunity ("**this Project**") or other transactions. You therefore acknowledge and agree that Coutts (or another member of The NatWest Group) may have and may hereafter enter into Other Interests without prior notification to you and in doing so may involve the same personnel as may be involved in this Project and any profit or remuneration resulting from such Other Interests may be retained by Coutts (or member of The NatWest Group).
- if you decide to invest in the Investment Opportunity, the Counterparty has agreed to pay Coutts an introduction fee of 2% of the value of your investment (whether made directly or indirectly) (the "**Introduction Fee**"). The Introduction Fee will be payable by the Counterparty to Coutts in two equal instalments following your investment, the first will be paid immediately following your investment and the second will be paid within 12 months of your investment. Notwithstanding the paragraph above, please note that in the context of this Project, Coutts is only introducing potential investors to the Counterparty and is not providing any other service to the Counterparty nor acting for it in any other capacity.
- Coutts may be speaking to other clients or contacts in relation to the Investment Opportunity and there is no guarantee that, if you want to, you will be able to invest in the Investment Opportunity. Coutts does not have, nor will they have, any control over the allocation process as that is solely a matter for the Counterparty and its advisers.
- You are under no obligation, by agreeing to this introduction, to make an investment in the Investment Opportunity or to incur any costs either with Coutts or the Counterparty or pay any Introduction Fee yourself.
- Finally, you consent to our providing your name (or the name of your investing entity) to the Counterparty for pre-clearance, unless you explicitly inform us to the contrary.

Please contact Hans Prottey on hans.prottey@coutts.com so that we can arrange a meeting with the directors of the Counterparty at a mutually convenient time.

Any introductions by Coutts to the Counterparty in respect of this Investment Opportunity to invest will be made on the basis of this letter which is governed by English law.

Coutts



Yours sincerely,

A handwritten signature in blue ink, appearing to be a stylized 'R' or 'H' followed by a horizontal line.

Signed for and behalf of
Coutts & Co